

PROBATE COURT OF OTTAWA COUNTY, OHIO
FREDERICK C. HANY II, JUDGE

GUARDIANSHIP OF _____

CASE NO. _____

**APPLICATION OF GUARDIAN TO PROVIDE
DIRECT SERVICES TO WARD
[Sup. R. 66.01 (B), 66.04 (D), and 66.09 (G)]**

“Direct Services” are defined in Sup.R. 66.01 (B) as services typically provided by home and community based and institutionally based care providers, including medical and nursing care or case management services, care coordination, speech, occupational and physical therapy, psychological services, counseling, residential, legal representation, job training and any other similar services. Sup.R. 66.09 (G) prohibits “Direct Services” by a guardian to a ward, unless otherwise approved by the Court and Sup.R. 66.04 (D) prohibits the appointment of a direct service provider as guardian for a ward to whom the provider delivers direct services unless otherwise authorized by law.

Name of Applicant: _____

The Applicant states that the Applicant is the guardian of the above-referenced Ward, and also a provider of direct services to the Ward, or would like to become a direct service provider for the Ward. In support of this application the Applicant states the following:

1. List the Applicant’s relationship to the Ward: _____

2. List the services the Applicant is paid, or will be paid, to provide to the Ward: _____

3. List the amount or rate of payment expected for these services: _____

4. List the amount of time the Applicant will be performing these services each week and/or month:

5. Who pays, or will pay, the Applicant to provide services to the Ward? _____

6. Is the income the Applicant receives, or will receive, to provide services to the Ward the Applicant's only source of income? Yes No

7. Does the Applicant have employment other than providing services to the Ward? Yes No

8. Does the Applicant live in the same household as the Ward? Yes No

9. Will the income the Applicant receives, or will receive, for providing services to the Ward impair the Applicant's ability to advocate for the ward? Yes No

10. Services are authorized by law pursuant to the following ORC and/or OAC sections(s): _____

11. Amount and source of income received for services (may include cost projection tool if applicable):

The Board of Developmental Disabilities will provide supplemental documentation for this request including, but not limited to, a Letter of Intent and Provider Certification Verification; Which:
is attached.
will be filed with the Court by Ottawa County Board of Developmental Disabilities.

The assigned SSA is _____

A hearing is being requested. Please state the name of person requesting the hearing and the reason: _____

Attorney Signature

Guardian's Signature

Attorney's Printed Name

Guardian's Printed Name

Address

Address

Phone

Phone

Email

Email

JUDGMENT ENTRY

Upon the Guardian's application for an exception to serve as a direct service provider for the ward, the Court orders that:

The Court grants the Application and permits the Guardian to serve as a direct service provider for the Ward until further order. The Guardian must notify the Court immediately if the Guardian becomes ineligible for the Medicaid waiver program, or if any other changes occur that may affect the Guardian's ability to lawfully provide direct services to the ward.

The Court denies the Application because the Guardian does not satisfy all requirements for an exception to the direct service provider restrictions.

The Court denies the Application because an exception to the direct service provider restrictions in this case is not in the Ward's best interest.

Date

Frederick C. Hany II, Probate Judge